Engage Volunteer Help



General

Engage is an application that allows the public to easily sign up/register to participate in activities. It also allows volunteers to sign up to help with these activities and track volunteer hours, interests, and more.

Contact Charlotte Boney with Questions

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You will receive emails from the system- make sure engage@mail.offero.com is added to your contacts.

Visit your existing account

If you are a current volunteer, you already have an account. Go to engage.fcgov.com Click the button on the right, login On the left side of the screen, use your email address as the username and cityfc1 as the password.

Create your account

- 1. Go to Engage.fcgov.com
- 2. Click on Sign up
- 3. Enter the required information
 - a. First/Last Name
 - b. Email Address
 - c. Primary Phone
 - d. Password
- 4. Click Create Account

Logging in to Engage

- 1. Go to Engage.fcgov.com
- 2. Click Login
- 3. Enter email and password
- 4. Click Login

Forgot your password? Click on the Forgot password link and enter the email address used to create your Engage Account. We will send you link to reset your password.

Your Dashboard

Each Engage user has a dashboard, each is unique to the type of user you are.



From the dashboard you can:

- 1. To-Do
 - a. Any activities, assignments, site visits or shifts requiring feedback/reporting
- 2. See your Upcoming Assignments
 - a. Activities that you are signed up to help with
- 3. View New Opportunities
 - a. Activities that you can volunteer to help with
- 4. See/schedule Site Visits (dependent on volunteer role)

- a. Record volunteer hours not associated with an activity
- 5. Sign up for Shifts (dependent on volunteer role)
 - a. Volunteer assignments on a recurring basis
- 6. View Activities you are signed up as a participant
- 7. View upcoming activities
- 8. View messages from staff- "Announcements"

Editing your Profile

- 1. After you have logged into your account
- 2. Click My Profile from the primary top navigation

My Profile



Dashboard

My Profile Calendar

Discussion

Contact Us

- 3. You can edit the following by clicking the edit icon next to each section
 - Personal demographic information
 - b. Availability
 - c. Volunteer biography & Preferences
 - i. The Biography entered will be visible by other volunteers and the public (if you lead public programs) if you specify.
 - ii. *Note: Other personal information will not be visible.
 - d. Skills & Interests
 - i. *Note: The interests you select here will filter the activities and assignments that you will see in "Opportunities" and "Upcoming Activities" on your dashboard.
 - e. Emergency Contact
 - **Email Opt-Out Preferences**
 - g. Copies of all waivers you have signed
 - h. Preferred Departments

Service History

Engage allows you to generate a report with your service history detail.

- 1. Go to "My Profile" from the primary top navigation
- 2. Click on "View Full History" in the service history section
- 3. Click on the year that you would like to view the information for.

Calendar

The calendar allows you to view your schedule as well as upcoming activities and opportunities. Click on an activity to get additional details

Filter activities using the advanced Search options

Calendar This calendar displays both volunteer and public activities **Advanced Search Options** ■ Show Advanced Search Options

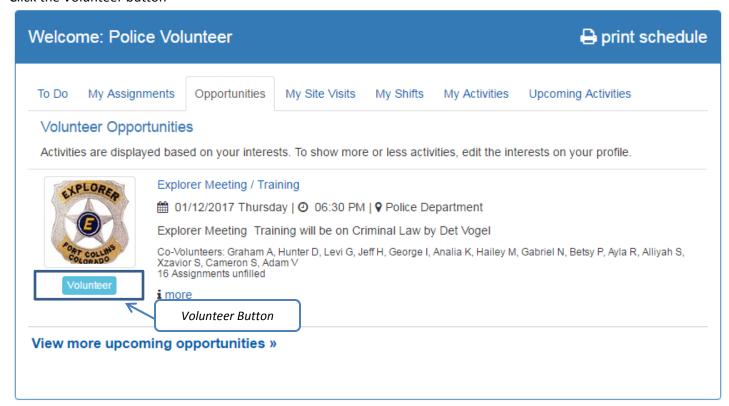
> Calendar List View

Volunteering

Signing up to help with an activity

There are two ways to sign up to help with an activity.

- 1. From the Dashboard
- 2. Click the Opportunities Tab
- 3. Click the Volunteer button



4. Complete the assignment process

OR

- 1. From the calendar
- 2. Click on an activity to help with
- 3. If the activity has available positions to help with you will see the volunteer button

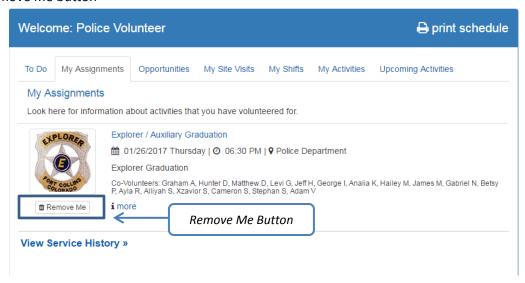


Removing yourself from an activity

5. Complete the assignment process

If you are no longer able to help with an activity you may click the "remove me" button on the Dashboard. If the activity is less than five days away you will have to contact a staff person.

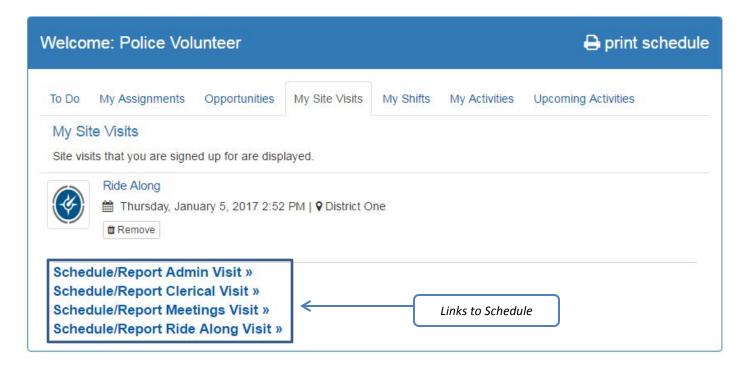
- 1. From your dashboard
- 2. Click My Assignments Tab
- 3. Click the Remove me button



Signing up for a site visit

Site visits are at will assignments meaning that there is not a specific date and time that they are required to be completed. This includes volunteers in the VRA, Bird Survey, Adopter groups.

- 1. From the Dashboard
- 2. Click on My Site Visits



- 3. You will see an option to schedule your site visit, click that link
- 4. Enter the required information
 - a. Place

- b. Date/Time of visit
- c. Hours(duration you expect to spend)
- d. Patrol Type
- 5. Click Save
- 6. If you have already completed the visit you can click the Finish Report Now button and complete the report.

Completing a site visit report

- 1. From the Dashboard
- 2. Click on My Site Visits
- 3. Click the Report button next to the site visit you wish to complete the report for
- 4. Enter the Required information
 - a. Contact type (Can be informational, Bags of Trash Collected, Birds seen, etc)
 - b. A quantity
 - c. Any notes
 - d. Patrol Description
 - e. Maintenance Title
 - i. Only enter information in the maintenance title or description if maintenance is required.
 - ii. Entering information into these fields will automatically send an email to maintenance staff for review with your name and email to contact you with questions.
- 5. Click Save

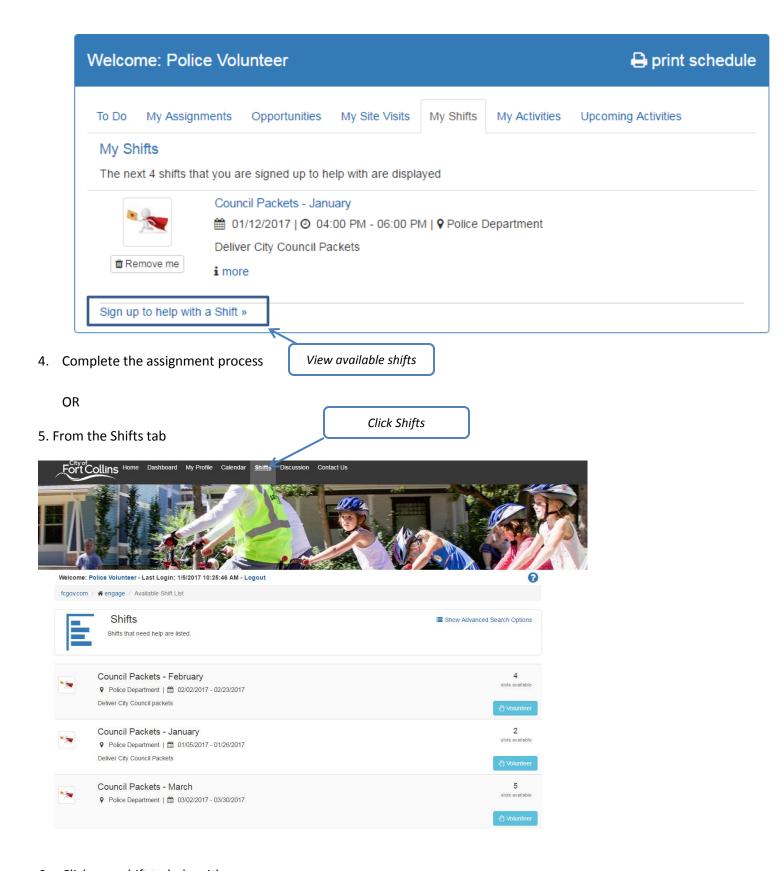
Removing your scheduled site visit

- 6. From the Dashboard
- 7. Click on My Site Visits
- 8. Click the Remove button next to the site visit you wish to remove. If the button is no longer visible you will need to contact a staff person.

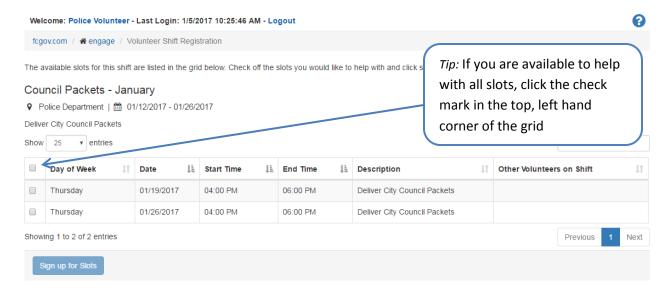
Signing up for a shift

There are two ways to sign up to help with a shift.

- 1. From the Dashboard
- 2. Click the My Shifts Tab
 - a. The next 4 shifts that you are signed up to help with are displayed
- 3. Click "Sign up to help with a shift"



- 6. Click on a shift to help with
- 7. *If the activity has available positions* to help with you will see the volunteer button
- 8. Click the Volunteer button



- 9. Select slots you are available to help with
- 10. Click Sign Up for Slots