

**Application for Rebate for  
 Sales Tax on Food, Property Tax or Rent, Utility Charges  
 For Year 2002**

This application must be completed and returned to our office by December 31, 2003 in order to qualify for rebate(s). Please note proof of disability must accompany the application. A certificate of disability form is available from our office. Mail completed applications to: City of Fort Collins Rebate Program, P.O. Box 580, Fort Collins, CO 80522. If you wish to deliver your application, our office is located at 215 N. Mason Street, 2<sup>nd</sup> Floor South, Fort Collins, CO. Office hours are 8:00 a.m. to 5:00 p.m. Monday through Friday.

**PLEASE ALLOW 8 WEEKS FOR PROCESSING. CALLING EARLY MAY DELAY YOUR REBATE CHECK.**

Last Name	First Name	Middle Initial	Social Security Number
Home Address	City	State	Zip Code
Mailing Address	City	State	Zip Code
Birth Date	Are you Disabled Yes ( ) No ( )	Spouse's Name	Spouse's DOB
		Spouse's SSN	

**RESIDENCY REQUIREMENT**

Have you lived at the above address since January 1, 2002? **Yes ( ) No ( )**  
 If **NO**, list all addresses at which you lived in 2002.

<b>Dates of Residence</b>		<b>Address</b>				
From	To	Street	Apt #	City	State	Zip Code

**HOUSEHOLD INCOME**

Copies of Federal income tax returns must be submitted for each household member who filed a return in 2002. Proof of income may also include: 2002 Social Security Statement (form SSA-1099), 2002 Colorado Property Tax/Heat Rebate (form PTC104), or statements of income from Social Security (SSI or SSDI). All 2002 income **MUST** be listed and proof is required.

Include ALL categories that apply:	Total YEARLY Household Income
1) Salaries, wages, tips, and other employee compensation	\$
2) Interest and dividends	\$
3) Grants and loans	\$
4) Business income, including farm income, rents and royalties	\$
5) Social Security SSI or SSDI	\$
6) Old Age Pension (OAP)	\$
7) Aid-Needy Disabled (AND)	\$
8) Child Support	\$
9) Home Care	\$
10) TANF (formerly AFDC)	\$
11) Private pensions and annuities	\$
12) All other income – please explain	\$
<b>Total of Lines 1 - 12</b>	<b>\$</b>

### PROPERTY TAX REBATE INFORMATION

**Owners:** If you were a property owner at the address of residency listed above, provide the names of any co-owners:

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**Renters:** Please provide the amount of monthly rent you personally paid in 2002: (Note: You are not eligible for the rebate if you resided in a rent subsidized property.)

# of Rental Months \_\_\_\_\_ x Rent per Month \$ \_\_\_\_\_ = Annual Rent \$ \_\_\_\_\_

**Mobile Home Owners:**

# of Months \_\_\_\_\_ x Lot Rent per Month \$ \_\_\_\_\_ = Annual Lot Rent \$ \_\_\_\_\_

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**DECLARATION:** Under penalty of perjury, I declare that I have read and understand the information and qualifications of this application, and to the best of my knowledge the information is accurate and complete.

Signature \_\_\_\_\_ Date \_\_\_\_\_ Spouse Signature \_\_\_\_\_ Date \_\_\_\_\_ Prepared by \_\_\_\_\_ Phone \_\_\_\_\_

**Applications must be signed to be eligible. Allow 8 weeks before calling about your rebate.**

**Note: Qualified applicants are eligible for only one Sales Tax on Food, Property Tax and Utility Rebate per year.**

## Information and Qualifications for Rebates

### GENERAL REQUIREMENT FOR ALL REBATES:

1. The City of Fort Collins offers rebates on sales tax on food, property tax and utility charges to applicants who comply with all provisions of the City Code and who are not in default of the terms of any obligation, contract or other agreement with the City. Applicants must also meet certain qualifications, which are shown below for each program.
2. All applicants must have lived within the Fort Collins city limits all of calendar year 2002 (January 1 to December 31, 2002) **AND** they must live in the Fort Collins city limits at the time of application.
3. Total household income for 2002 cannot exceed the following limits:

<u>Number in Household</u>	<u>Maximum Household Income</u>
1	\$13,600
2	\$15,550
3	\$17,500
4 or more	\$19,450

Total maximum household income includes, but is not limited to: salaries, wages, tips, employee compensation, scholarships, grants, loans, interest, dividends, business or farm income, rents, royalties, Social Security benefits (except Medicare), public and private pension payments, annuities, support money, cash public assistance and relief, veterans benefits (except service-connected disability payments), workers compensation, unemployment compensation benefits and all other forms of income.

### REBATE OF SALES TAX ON FOOD

The amount of rebate for 2002 is \$40 per qualifying household member. Example: A family with four qualifying members would receive \$160.

### REBATE OF PROPERTY TAX OR RENT

**Qualifications: (Must meet residency and income limits above) AND:**

1. You must be 65 years or older by August 1, 2003 **OR** have a disabled family member.
2. You must have paid property taxes assessed in 2002 on a dwelling you owned and lived in, **OR** you must have paid rent in 2002 for the dwelling or portion of the dwelling where you lived.

### **Disable Individuals only:**

You must have a Certificate of Disability form signed by a doctor or other proof of disability. The age requirement will be waived.

### **Amount of Rebate:**

1. **Property Owner or Mobile Home Owner:** You may be rebated a maximum of the portion of property tax that was levied by the City of Fort Collins for the preceding year (9.797 mils).

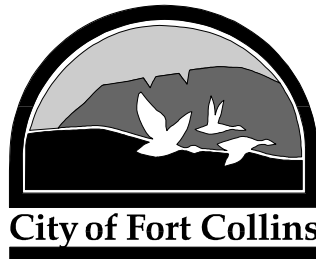
2. **Renters (including those who rent mobile homes):** You may be rebated an amount equal to 1.44% (0.0144) of total 2002 rent payments. The applicant is not entitled to a refund representing more than one (1) dwelling unit per year or a rebate for any portion of rent paid by another agency (example – Fort Collins Housing Authority, Department of Housing and Urban Development).

**REBATE ON UTILITY CHARGES**

**Qualifications:** Applicants must meet all of the requirements for the Property Tax Rebate AND the applicant must have utility services provided by the City of Fort Collins.

**Amount of Rebate:** The amount will vary depending on the services provided. The maximum rebate will be \$105.88 per household.

Electrical Service	\$45.16	Water Service	\$32.64
Wastewater Service	\$16.29	Stormwater Service	\$11.79



**The City of Fort Collins will make reasonable accommodations for access to City services, programs and activities and will make special arrangements for persons with disabilities.**

**Please contact:   Administrative Assistant  
City of Fort Collins  
Finance Administration  
(970) 221-6788**